

January 5, 2023

Mike Scott Nederland Fire Protection District (303) 258-9161 chief@nederlandfire.org

Dear Chief Scott,

Thank you for the opportunity to present proposed financing for Nederland Fire Protection District. I am submitting for your review the following proposed structure:

ISSUER: Nederland Fire Protection District, CO FINANCING STRUCTURE: Tax Exempt Structure w/ \$1.00 purchase

EQUIPMENT COST: \$ 900,000.00

ANNUAL TERM: 9 Annual Payments 14 Annual Payments

INTEREST RATE: 4.897% 5.359%
PAYMENT AMOUNT: \$ 128,577.47 \$ 95,069.01
PAYMENTS BEGINNING: 18 Months from signing, annually thereafter

EQUIPMENT COST: \$ 900,000.00

ANNUAL TERM: 9 Payments 14 Payments
INTEREST RATE: 4.897% 5.359%
PAYMENT AMOUNT: \$ 132,213.17 \$ 98,005.36
PAYMENTS BEGINNING: 24 Months from signing, annually thereafter

The above proposal is subject to audit analysis, assumes bank qualification and mutually acceptable documentation. The terms outlined herein are based on current markets. Upon credit approval, rates may be locked for up to thirty (30) days. If funding does not occur within this time period, rates will be indexed to markets at such time.

Our finance programs are flexible and as always, my job is to make sure you have the best possible experience every time you interact with our brand. We're always open to feedback on how to make your experience better. If you have any questions regarding other payment terms, frequencies or conditions, please do not hesitate to call.

With Best Regards,

Cody Thomas

Cody Thomas Municipal Finance Specialist Cody.Thomas@GovCap.com Direct: 817-722-0208